

## Extractive Sector Transparency Measures Act Report

**Reporting Year** From: 1/1/2016 To: 12/31/2016  
**Reporting Entity Name** Lumina Gold Corp.  
**Reporting Entity ESTMA Identification Number** E206017  
**Subsidiary Reporting Entities (if necessary)** 1083651 B.C. Ltd (E258055)

**Attestation: Please check one of the the boxes below and provide the required information**

**Attestation ( by Reporting Entity)**

*In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest I have reviewed the information contained in the ESTMA report for the entity(ies) listed above. Based on my knowledge, and having exercised reasonable diligence, the information in the ESTMA report is true, accurate and complete in all material respects for the purposes of the Act, for the reporting year listed above.*

**Attestation (through independent audit)**

*In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest that I engaged an independent auditor to undertake an audit of the ESTMA report for the entity(ies) and reporting year listed above. Such an audit was conducted in accordance with the Technical Reporting Specifications issued by Natural Resources Canada for independent attestation of ESTMA reports.*

*The auditor expressed an unmodified opinion, dated [ENTER DATE: YYYY-MM-DD] , on the ESTMA report for the entity(ies) and period listed above.  
The independent auditor's report can be found at [INSERT WEBLINK TO AUDIT OPINION POSTED ONLINE – link should be on same page as report link]*

**Director or Officer of Reporting Entity Full Name:**  
**Position Title:**

Martin Rip  
CFO

**Date:** 5/30/2017

## Extractive Sector Transparency Measures Act - Annual Report

Reporting Year  
Reporting Entity Name

From: 1/1/2016 To: 12/31/2016  
Lumina Gold Corp.

Reporting Entity ESTMA Identification Number

E206017

Subsidiary Reporting Entities (if necessary)

1083651 B.C. Ltd (E258055)

### Payments by Payee

Country	Payee Name	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid to Payee	Notes
Ecuador	SRI (Servicio de Rentas Internas)			\$294,300.00					\$294,300.00	
Ecuador	ARCOM (Agencia de Regulacion y Control Minero)			\$28,800.00					\$28,800.00	
Ecuador	Ministerio del Ambiente			\$4,000.00					\$4,000.00	
Ecuador	Ministerio de Minería			\$70,400.00					\$70,400.00	
Ecuador	Empresa Publica del Agua			\$700.00					\$700.00	

NOTES:

(1) All amounts have been converted from U.S. Dollars to Canadian Dollars based on the average USD / CAD exchange rate for the month in which payments were made, which ranged from 1.2818 to 1.4226.

(2) All CAD amounts noted above have been rounded to the nearest \$100.

## Extractive Sector Transparency Measures Act - Annual Report

Reporting Year

From: 1/1/2016

To: 12/31/2016

Reporting Entity Name

Lumina Gold Corp.

Reporting Entity ESTMA Identification Number

E206017

Subsidiary Reporting Entities (if necessary)

1083651 B.C. Ltd (E258055)

### Payments by Project

Country	Project Name	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid by Project	Notes
Ecuador	Cangrejos			\$61,100.00					\$61,100.00	
Ecuador	Cascas			\$4,700.00					\$4,700.00	
Ecuador	Condor			\$91,200.00					\$91,200.00	
Ecuador	Escondida			\$2,400.00					\$2,400.00	
Ecuador	La Canela			\$1,400.00					\$1,400.00	
Ecuador	Orquideas			\$1,400.00					\$1,400.00	
Ecuador	Pegasus			\$169,500.00					\$169,500.00	
Ecuador	Palma Real			\$50,500.00					\$50,500.00	
Ecuador	Quimi			\$4,700.00					\$4,700.00	
Ecuador	Santa Elena			\$2,700.00					\$2,700.00	
Ecuador	Tarqui			\$4,700.00					\$4,700.00	
Ecuador	Tres Picachos			\$1,500.00					\$1,500.00	
Ecuador	Yawi			\$2,400.00					\$2,400.00	

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(2) All CAD amounts noted above have been rounded to the nearest \$100.