Advancing Gold Exploration in Southern Ecuador

Lumina Gold Corp ("Lumina") is a Vancouver based Canadian precious and base metals exploration and development company focused on gold and copper projects in Ecuador. Lumina is currently the second largest concession holder in Ecuador, controlling 43 concessions totaling 134,573 Ha. The Cangrejos Au-Cu project (4 Moz Au Inferred Resource) is located in El Oro province, SW Ecuador, and the Condor Au-Ag-Cu project (8 Moz Au Indicated Resource) is located in Zamora-Chinchipe Province, SE Ecuador.

On Nov 1, 2016 the former Odin Mining & Exploration acquired 100% of the issued and outstanding of Ecuador Gold and Copper Corp and underwent a name change to Lumina Gold Corp. Lumina Gold trades on the TSX Venture Exchange under the trading symbol “LUM”

Cangrejos Project
- Exploration stage gold-copper project
- 100% owned by Lumina
- 30 km SE Machala the provincial capital
- 40 km to commercial port of Puerto Bolivar
- Camp and core facility on property
- Metallurgical studies showed high Au + Cu recoveries
- Nov 2016 granted several concessions, significantly Cangrejos 20 consolidating Lumina’s land position
- Maiden resource estimate - completed
- Initiated 12,000 m infill drill program - March, 2017

Cangrejos Resource
- 43-101 Gold Resource:
  - Inferred resource of 4.0 Moz Au
- 43-101 Silver Resource:
  - Inferred resource of 4.6 Moz Ag
- 43-101 Copper Resource:
  - Inferred resource of 423 M lbs Cu
Condor Project
- Advanced exploration stage gold-silver-copper project
- 90% owned by Lumina, 10% by Ecuador’s armed forces personnel Pension Fund
- 30 km south Fruta Del Norte project (9.5 Moz)
- 55 km south of Ecuacorriente’s Mirador Project (4 Moz)
- Camps and core facility on property
- 2017 drill program to further define additional resources

Condor Resource
- 43-101 Gold Resource:
  - Indicated Resource of 8.0 Moz Au
  - Inferred resource of 2.6 Moz Au
- 43-101 Silver Resource:
  - Indicated resource of 28.5 Moz Ag
  - Inferred resource of 9.1 Moz Ag
- 43-101 Copper Resource:
  - Inferred resource of 2.3 B lbs Cu

Stock Info
- Listed TSX Venture (TSX.V)
- Issued & Outstanding [Apr 30] 232 M
- Fully Diluted [Apr 30] 241 M
- 52 week trading range C$0.46 - 1.20
- 4 week trading range C$0.75 - 0.92
- Company insiders control 53%

Senior Management
- Marshall Koval, President & CEO
- Leo Hathaway, Senior Vice President (QP)
- Diego Benalcazar, Senior Vice President - Ecuador
- Martin Rip, Chief Financial Officer
- Lyle Braaten, VP Legal Counsel
- Scott Hicks, VP Corp Development & Communications
- John Youle, VP Corporate Affairs
- Piotr Lutynski, Project Manager

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